# **The Achiever**

Assessment For: Joe Henderson Phone: 555-555-5555 Email: japplicant@some-isp.org

**Position: Sales** 

Company: ABC Report Type: Sales

Assessment Date: 5/7/2008

For More Information Please Contact:

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# ----- Mental Aptitudes -----

**Mental Acuity** (1) (2) (3) (4) (5) (6) (7) (8) (9)

Joe, you are above-average in Mental Acuity, indicating you are a fast thinker with aboveaverage comprehension skills. You have good reasoning and problem-solving capabilities and are able to deliberate and make appropriate decisions on more challenging issues.

## **Business Terms**

0 2 3 4 5 6 7 8 9

You have an average understanding of business terminology obtained either on the job or in a business class.

## Memory Recall 1 2 3 4 5 6 7 8 9

You have a superior knowledge of events happening in the world around you and should be strongly aware of competitive trends, as well as the economy's affect on business.



Joe, your language skills are above average, enabling you to communicate effectively with others. You are capable of highly complex interchanges with others and will exhibit confidence in your ability to interact with others.

## **Numerical Perception**

023456789

Your average Numerical Perception score indicates that you can handle detail work, but your work should be checked for mistakes. A vision problem, tension, or carelessness may affect the Perception score. Generally, you will pay close attention to your work and follow directions carefully.

# **Mechanical Interest**

## 0 2 3 4 5 6 7 8 9

You show some interest in machines and are probably willing to devote extra time to learn any machinery or technology used on a job. Please note that this mental aptitude measures interest, not mechanical ability.

## ----- Personality Structure -----Energy ① ② ③ ❹ ⑤ ⑥ ⑦ ⑧ ⑨

Joe, you have a good level of energy and take an energetic approach to matters. You have a high drive level, but are generally able to control your high energy level sufficiently to concentrate and accomplish assignments in a timely, yet effective manner.

## Flexibility • 2 3 4 5 6 7 8 9

You are free-thinking, innovative and highly creative. You like to generate and implement new and exciting ideas, and would work best in an environment where you were able to use your creativity without having a lot of boundaries and guidelines to follow. Since you can easily adapt to change, you are able to respond to multiple demands or assignments without becoming frustrated. Since you are not a "rule-follower," however, it is important that you know exactly what is expected of you in a job, as well as how far outside the boundaries you will be allowed to go. If you understand the rules and guidelines you must work within, the likelihood that you will be careless and unfocused in your activities will be greatly reduced.



You do not place an emphasis on organization, preferring to react to circumstances as they present themselves. Even though you can adapt to interruptions and schedule changes with ease, you may also lose sight of priorities from time to time. A high score in Mental Acuity may compensate for a low score in this dimension.

# Communication

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You are a very interactive communicator who seldom tires of sharing ideas and information with others. You may not listen to, or take seriously, what other people are saying, however. You comfortably articulate thoughts to people, genuinely enjoy being around people and would be unhappy working alone.

## **Emotional Dev**



Joe, you have a good level of self-confidence and self-esteem, but not so much as to be unrealistic. You are realistic and willing to wait a reasonable time for results without becoming upset or frustrated.

## Assertiveness

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You are an assertive individual who does not hesitate to express your own opinions and stand up for your beliefs. You like control and responsibility, and will attempt to influence others and direct activities. Since you can forcefully express your opinions and viewpoints, you can appear overly aggressive, at times.

# Competitiveness ① ② ④ ⑤ ⑦ ⑧ ⑨

You have a strong competitive drive and desire to compete, and take pride in winning. Although you will participate in a team competitive effort, you particularly enjoy situations which allow you to compete on your own. You will be a strong competitor, always prepared to meet or exceed your goals and win.

# Mental Toughness

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You are a very sensitive individual who has a great deal of empathy for others. You like to work in aesthetic, comfortable surroundings and prefer to avoid job situations which require you work long hours to accomplish organizational objectives or meet critical deadlines. You are concerned about others and may allow your feelings to get in the way of good judgment.

# **Questioning / Probing**

028456789

You are a trusting individual who accepts most instructions, directives and information at face value. Even though you usually exhibit a positive, enthusiastic attitude, you can allow others to take advantage of your good nature. If you do not always probe deeply enough into matters, you may be less effective when faced with problem-solving or troubleshooting issues which are more complex.

# Motivation

1 2 3 4 5 6 7 8 9

Joe, since you are motivated by recognition for your achievements, you are willing to take risks if the potential for profit and recognition exists. You will also take quick, decisive personal action on important goals, work long hours and put forth extra effort if you believe rewards for doing so will be made available to you.

# ----- Validity Scales -----Distortion

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You are a secure person who is not afraid to admit your weaknesses. You are also good at assessing your strengths. You tend to be open and frank.

# Equivocation

0 2 3 4 5 6 7 8 9

You have scored within our acceptable equivocation range.

This report is confidential and is an opinion based on test results and other available data. In the selection process it may count up to one third (1/3) of the decision process along with the interview, reference check, education and experience.

## **Score Sheet**

Sales

					ales							
			Ме	ental A	Aptitu	des						
		1	2	3	4	5	6	7	:	8	9	
MENTAL ACUITY	Slow Learn					[	.х.	•••	•••	•••	•••	Fast Learn
BUSINESS TERMS	Uninformed						Х					Knowledgeable
MEMORY RECALL	Unaware										Х	Aware
VOCABULARY	Limited							Х				Strong
NUMERICAL PERCEPTION	Imprecise				[	• • •	. х.	•••	••	. ]		Accurate
MECHANICAL INTEREST	Indifferent				Х							Interested
		ŀ	Perso	nality	Dime	ensior	າຣ					
		1	2	3	4	5	6	7		8	9	
ENERGY	Restless				[X.	• •	•••]					Calm
FLEXIBILITY	Flexible	Х			[	• • •		•••	]			Rigid
ORGANIZATION	Disorganized	Х			[	• • •	• • • •	•••	]			Planful
COMMUNICATION	Reserved					[	•••	•••	•••	. ]	Х	Interactive
EMOTIONAL DEV	Impatient				[	.х.	••••	•••	]			Tolerant
ASSERTIVENESS	Cooperative					[	• • • •	•••	] ]	X		Authoritative
COMPETITIVENESS	Team Player					[	• • • •	X	••	••	•••]	Individualist
MENTAL TOUGHNESS	Sensitive	Х				[	••••	•••	••	. ]		Tough
QUESTIONING /PROBING	Trusting			Х	[	•••	• • • •	•••	]			Skeptical
MOTIVATION	Security						[	. X	••	••	•••]	Recognition
			V	alidit	y Sca	es						
		1	2	3	4	5	6	7	1	8	9	
DISTORTION	Frank Answer	[		. X .		•••	]					Exaggerates
EQUIVOCATION	Choose Alter.	[			.х.	• •	]					Choose Middle

**STANINE:** The STANINE is a system of measurements which divides the population into nine parts.

**NOTE:** Areas with dots and brackets ([......]) are of primary importance with the dots and brackets reflecting the most desirable range for an individual to score in to have those characteristics. Areas without dots and brackets are secondary areas that provide additional information regarding the individual.

#### **AREAS OF CONCERN -**

Scores of 1 OR 2 in any of the following dimensions: Energy, Flexibility, Emotional Development OR Mental Toughness are areas of concern.

# Leadership Traits Assessment

## Introduction

This report section evaluates Joe's traits in five key areas of leadership:

- Planning
- Organizing
- Staffing
- Coaching
- Facilitating

Areas with good leadership traits are identified on the following pages as well as those where training or development would be beneficial.

Joe may or may not be one of the better people employed in a specific organization. If Joe is a top performer in your organization, when compared to top performing leaders across America and Canada, this report segment may still highlight areas where development could make the individual a still better leader. Therefore, this Leadership Traits assessment should be reviewed in light of "what could make a good leader even better," with understanding that within human beings, there is always room for improvement.

# Leadership Potential

Summary Report for: Joe Henderson

#### Joe has good leadership potential in the following area(s):

• Facilitating

#### Joe's Training & Development Needs are:

- **Planning** learn how to better plan and organize required job functions, activities and requirements.
- **Organizing** learn how to organize and make better use of time and assets required to successfully perform the job or job requirements.
- <u>Staffing</u> learn how to make better staffing selections as well as how to train, motivate and lead others.
- **Coaching** learn how to better lead others to achieve what they are capable of as well as fulfilling the requirements of the job or job functions.

## Sales Traits Assessments Introduction

This report section evaluates Joe's traits in key areas of sales:

- Persistence and consistency
- Ability to meet and communicate effectively with people
- Ability to command respect
- Setting goals to win, excel and achieve
- Developing rapport
- Identifying need or desire
- Presenting product/service to fill prospect's needs
- Dealing with objections
- Closing the sale
- Learning speed & efficiency
- Changing, growing and learning new concepts and ideas

Areas with good sales traits are highlighted with traits identified in which training or development would be beneficial.

Joe may or may not be one of the better people employed in a specific organization. If Joe is a top performer in your organization, when compared to top performing salespeople across America and Canada, this report segment may still highlight areas where development could make the individual a still better salesperson. Therefore, this Sales Traits Assessment should be reviewed in light of "what could make a good salesperson even better," with understanding that within human beings, there is always room for improvement.

# **Sales Potential**

Summary Report for: Joe Henderson

#### Joe has good sales potential. Strengths Include:

- Learning speed and Efficiency
- Ability to meet and communicate effectively with people
- Ability to command respect
- Setting goals to win, excel and achieve
- Changing, growing and learning new concepts and ideas
- Developing Rapport
- Identifying need or desire
- Presenting Product/Service to fill prospect's needs
- Dealing with objections
- Closing the sale

#### Yet, further development in the following critical area(s) will be beneficial:

• Persistence and Consistency

## Development Suggestions Introduction

The behavior of each individual is influenced by genetics, biochemistry and environment. The individual's scores related in this assessment depict the individual as of the date and time the individual took the assessment.

Major changes in biochemistry and/or environment can change the scores on the assessment. Effective training and/or development that the individual is exposed to can and should also affect scores.

Consequently, for those individuals who seek to achieve higher levels of productivity and success in their jobs and life, and for those employers who desire such for the people they employ, we have carefully reviewed the training and development materials available in the marketplace and have selected for recommendation those that we deem appropriate to suggest in areas where the person assessed could benefit most from growth and development.

We trust that you will find these suggestions helpful.

#### Personal Development Suggestions

**Flexibility** - Measures the flexibility and integrity orientation of the person compared to rules, laws, guidelines, etc.

You are a highly flexible individual who adapts easily to change and is able to handle a multitude of different demands or assignments. You are a free-thinker who likes to generate different ways of accomplishing objectives, as well as new ideas. Being flexible, however, you do not like someone else telling you what to do or how to do it, especially if you are under pressure and deadlines. Since you may, at times, sacrifice quality in order to get the job done, it is important that you understand the reasons behind rules and guidelines. If you understand the boundaries you must work within, you will be more likely to stay focused on your goals.

Your self-affirmation sentence:

## "I am flexible, but will work within necessary boundaries." Steps to Effect Change

- 1. You will be more willing to adhere to certain policies, procedures, practices and regulations if you "buy" into them. To accomplish this, you must understand the reasons behind the rules in order to see how they will ultimately benefit you.
- 2. From a career or leisure activity standpoint, you should seek activities which allow you the freedom to make your own decisions and avoid rigid, rule-oriented settings.
- 3. You should maintain an attitude of working to always follow through on what you say, or commit yourself to, without vacillating.
- 4. Disciplining yourself through controls such as developing and sticking to a budget, keeping a list of things you must accomplish each day, etc., will ensure you are not overly lenient and liberal with yourself.

#### **Personal Development Suggestions**

**Organization** - Measures a person's attitude about organization, planning, how tasks are performed and how one's life is lived.

Planning your time and activities in advance does not come naturally to you. Since your plans are not always thorough, you may not take full advantage of the time and resources you have available to you to reach goals and objectives. A high score in Mental Acuity may help you compensate for a low score in this dimension.

Your self-affirmation sentence:

## "I am organized in my life so I achieve more." Steps to Effect Change

- 1. Good time and space management calls for a specific activity plan to identify priorities by the day or week. For sixty days, list daily plans on paper, then mentally list the six most important things to be done the following day, ranking them by priority, and the time allotted to each item. You will then have a good grasp of what must be done, prior to beginning each day.
- 2. To avoid losing track of important details you might need for certain tasks, such as filing your income tax, good recordkeeping is mandatory. Select a certain place to keep important records and discipline yourself to always put important papers in that one location.
- 3. Daily, weekly and monthly planning even yearly planning will help keep you on an organized and productive basis. Set goals and reach them.
- 4. Avoid any distractions which take you off track. If necessary, tell people around you what you are attempting to accomplish, so you will be less likely to be interrupted.

#### Personal Development Suggestions

**Communication** - Measures introversion vs. extroversion and the ability to meet and deal with people.

You are a very interactive communicator who seldom tires of sharing ideas and information with others. You may not listen to, or take seriously, what other people are saying, however. You comfortably articulate thoughts to people, genuinely enjoy being around people and would be unhappy working alone.

Your self-affirmation sentence:

#### "I listen well."

#### Steps to Effect Change

- 1. Your priority is to learn not to be overly talkative at any time, especially at the wrong time.
- 2. Role playing can take place to stress the need for allowing others to take their turn communicating. An overly talkative individual should especially take heed not to divulge confidential information to others.
- 3. People who are too sociable can over talk at the expense of others and true communication can suffer because of it. When in a discussion with someone, periodically ask yourself if you are responding to everything the other person is saying with a "story" of your own. If you are, there's a good chance you're thinking about what you want to say next, rather than really listening to what the other person is saying.
- 4. Pay close attention to your actions to see if you find yourself interrupting others or monopolizing the conversation. One clue that you are not a good listener is when misunderstandings frequently occur when the other person says they told you something, but you don't remember. Developing good listening skills begins by admitting that such skills are needed.

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**Online Courseware** 

#### Flexibility

If your work requires interaction with others, your flexibility level may be affecting those relationships. You may benefit from the following development suggestions:

#### Seminars / Workshops:

• Models for Management <sup>™</sup> by Teleometrics International

#### Self-paced e-Learning:

• <u>Models For Management</u> - Module 6: Empowerment should be of particular interest for those wanting to explore how flexibility or lack thereof relates to the empowerment of others and power dynamics.

To access recommended online courseware, visit www.lmiuniversity.com.

#### Organization

When working with others, your organizational preferences level may be affecting how effectively you work them. You may benefit from the following development suggestions.

#### Self-paced e-Learning:

- Effective Personal Productivity Lesson 1: The Nature of Productivity.
- Effective Personal Productivity Lesson 2: Goals Achievement Through Time Management

To access recommended online courseware, visit www.lmiuniversity.com.

#### Communication

If your work requires significant interaction with others, your communication style may be affecting your effectiveness. Development of a more productive communication style may greatly increase your success. You may benefit from the following development suggestions:

#### Seminars / Workshops:

• Models for Management <sup>™</sup> by Teleometrics International

#### Self-paced e-Learning:

- <u>Models For Management</u> Module 3: Communication and Interpersonal should be of particular interest for those wanting to explore communication style and it's impact on others.
- <u>Effective Personal Productivity</u> Lesson 4: Improving productivity through communication

To access recommended online courseware, visit www.lmiuniversity.com.

#### Assertiveness

When interacting with others in your work, your assertiveness level can dramatically impact these relationships. You may benefit from the following development suggestions:

#### Seminars / Workshops:

• Models for Management <sup>™</sup> by Teleometrics International

#### Self-paced e-Learning:

- <u>Models For Management</u> Module 3: Communication and Interpersonal Relationships should be of particular interest for those wanting to explore how assertiveness or lack thereof relates to communication style and effective relationships.
- <u>Models For Management</u> Module 6: Empowerment should be of particular interest for those wanting to explore how assertiveness or lack thereof relates to the sharing of power and power dynamics.

To access recommended online courseware, visit www.lmiuniversity.com.

#### **Question/Probing**

When interacting with others in a work environment, consider how your questioning/probing level may affect these relationships. You may benefit from the following development suggestions:

#### Seminars / Workshops:

• Models for Management <sup>™</sup> by Teleometrics International

#### Self-paced e-Learning:

• <u>Models For Management</u> - Module 3: Communication and Interpersonal Relationships should be of particular interest for those wanting to explore how questioning/probing relates to communication style and effective relationships.

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